

Florida Domicile Check List

Client: _____

Move Date: _____

- | N/A | √ | |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | File a Florida Declaration of Domicile in the local County Clerk's Office |
| <input type="checkbox"/> | <input type="checkbox"/> | Pay Florida tangible property taxes. |
| <input type="checkbox"/> | <input type="checkbox"/> | File Florida homestead exemption, cancel Illinois |
| <input type="checkbox"/> | <input type="checkbox"/> | File nonresident Illinois income tax return |
| <input type="checkbox"/> | <input type="checkbox"/> | File federal income tax with IRS Center in Atlanta |
| <input type="checkbox"/> | <input type="checkbox"/> | Transfer safe deposit box contents and bank accounts to Florida. Have your Social Security check directly deposited into a Florida bank or mailed to Florida address |
| <input type="checkbox"/> | <input type="checkbox"/> | Execute a new Florida Will (claiming Florida as domicile and taxing jurisdiction). |
| <input type="checkbox"/> | <input type="checkbox"/> | Refer to Florida residence in all deeds, contracts and other legal documents |
| <input type="checkbox"/> | <input type="checkbox"/> | Where feasible, have family gatherings and social activities centered in Florida rather than in Illinois. |

- Change address on passport to Florida address.
- Transfer works of art, expensive furniture, heirlooms and sentimental items to Florida
- Consider acquiring cemetery plots in Florida
- Register your automobile in Florida
- Obtain a Florida resident driver license.
- Register to vote in Florida.
- Sell Illinois residence and purchase a residence in Florida or enter into a lease for rental for as long a term as practical
- Notify post office, banks, brokers, attorneys, accountants, creditors, insurance companies of your new Florida address.
- Use Florida address when registering at hotels
- Join Florida clubs, societies, fraternal organizations, temple or church; become a patron of local activities & Resign from all Illinois social clubs or change your membership status in such clubs to “nonresident.”
- Get a Florida doctor and dentist and have all Illinois medical records forwarded to your new doctor and dentist.